



Town of Arlington, Massachusetts
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Agenda 09-30-2010

Arlington Contributory Retirement Board
Agenda for September 30, 2010
@ 4:30 PM
At The Community Safety Building
Conference Room

Call to order

Meekta Investment Advisors presentation for OPEB Fund

Motion and vote to approve Expense Vouchers 24, 25, 26 and 27

Motion and vote to approve the Trial Balance for July 2010

Motion and vote to approve August 12, Minutes

Motion and vote to approve New Members

		<u>Name</u>	<u>Date of Membership</u>	<u>Percentage</u>	<u>Position</u>
April Alex	9-7-2010	9+2%	Teacher Assistant		
Ellen Blaney	9-7-2010	9+2%	Teacher Assistant		
Sucheta Bhoite	9-8-2010	9+2%	Teacher Assistant		
Lauren Burns	9-7-2010	9+2%	Suspension Coordinator		
Matt Cooney	9-7-2010	9+2%	Teacher Assistant		
Erin Davenport	9-7-2010	9+2%	Teacher Assistant		
Rachel Devlin	9-7-2010	9+2%	Teacher Assistant		
Colleen Fish	9-7-2010	9+2%	Teacher Assistant		
Sandra Flanagan	9-7-2010	9+2%	Teacher Assistant		
Randi Flynn	9-7-2010	9+2%	Teacher Assistant		
Jennie French	9-7-2010	9+2%	Teacher Assistant		
Diane Jackson	9-10-2010	9+2%	Teacher Assistant		
Anna Kerr	9-7-2010	9+2%	Teacher Assistant		
Christine McMaster	9-7-2010	9+2%	Teacher Assistant		
Vanessa Mendonca	9-7-2010	9+2%	Teacher Assistant		
Heather McCarthy	9-7-2010	9+2%	Teacher Assistant		
Curtis Morgan	8-23-2010	9+2%	Zoning Clerk		
Lucia Moss-Yeni	9-7-2010	9+2%	Teacher Assistant		

Camejo-Rojas	9-9-2010	9+2%	Teacher Assistant
Allison Romeo	9-7-2010	9+2%	Teacher Assistant
Laura Root	9-7-2010	9+2%	Teacher Assistant
Patricia Roth	9-7-2010	9+2%	Teacher Assistant
Megan Scanlon	9-7-2010	9+2%	Teacher Assistant
Jennifer Smith	9-13-2010	9+2%	Teacher Assistant
Tracy Stroomer	9-7-2010	9+2%	Teacher Assistant
Julie Swersey	9-7-2010	9+2%	Teacher Assistant
Donna Tarutz	9-13-2010	9+2%	Social Worker COA
Jennifer Zion	9-7-2010	9+2%	Teacher Assistant

Motion and vote on retirement application for Lorraine Twohig, David Herald and Susan Neubauer

Name	Creditable Service	Group	Dept/Pos	Ret. Date
Lorraine Twohig	32 yrs 7 months	1	School Traffic Supervisor	9-8-2010
David Herald	33 yrs 11 months	1	DPW MEO-2	9-25-10
Susan Neubauer	27 yrs 0 months	1	Library Tech. Services	10-29-10

Motion and vote on a rollover of accumulated deductions for Ms. Lois Packard in the amount of \$ 4,301.89. Ms. Packard had 2 years and 4 months of creditable service

Motion and vote on a refund of accumulated deductions for Ms. Adria Debalsi in the amount of \$ 2,085.74. Ms. Debalsi had 9 months of creditable service

Motion and vote on a refund of accumulated deductions for Mr. Robert Doherty in the amount of \$ 1,029.97. Mr. Doherty had 9 months of creditable service

Motion and vote on a refund of accumulated deductions for Ms. Morgan Fields in the amount of \$ 1,315.52. Ms. Fields had 9 months of creditable service

Motion and vote on a refund of accumulated deductions for Ms. Patricia Hyland in the amount of \$ 1,716.81. Ms. Hyland had 9 months of creditable service

Motion and vote on a refund of accumulated deductions for Mr. William MacGillivray Jr. in the amount of \$ 151.64. Mr. MacGillivray had 1 months of creditable service

Motion and Vote on two Medical Panels

Motion and vote on PERAC and Sherin and Lodgen opinion regarding Ms. Ruth Carroll's beneficiary status

New Business